The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

## OMB APPROVAL

OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

## **Notice of Exempt Offering of Securities**

1. Issuer's Identity			
1. Issuer 3 identity			
CIK (Filer ID Number)	Previous Names	None	Entity Type
<u>1124524</u>	CRYOPORT	SYSTEMS LLC	X Corporation
Name of Issuer	CRYOPORT	SYSTEMS INC	Limited Partnership
Cryoport, Inc.	G.T. 5-Limite	d	
Jurisdiction of Incorporation/Orga	anization		Limited Liability Company
NEVADA			General Partnership
Year of Incorporation/Organization	on		Business Trust
X Over Five Years Ago			Other (Specify)
Within Last Five Years (Spec	fy Year)		<del>_</del>
Yet to Be Formed			
2. Principal Place of Business	and Contact Information		
Name of Issuer			
Cryoport, Inc.			
Street Address 1		Street Address 2	
20382 Barents Sea Circle			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Lake Forest	CALIFORNIA	92630	(949) 470-2300
3. Related Persons			
Last Name	First Name		Middle Name
Stambaugh	Larry		G.
Street Address 1	Street Address 2		
20382 Barents Sea Circle			
City	State/Province/Co	untry	ZIP/PostalCode
Lake Forest	CALIFORNIA		92630
Relationship: X Executive Office			
Clarification of Response (if Nece	essary):		
Last Name	First Name		Middle Name
Doll	Catherine		
Street Address 1	Street Address 2		
20382 Barents Sea Circle			
City	State/Province/Co	untry	ZIP/PostalCode
Lake Forest	CALIFORNIA		92630
Relationship: X Executive Office	er Director Promoter		
Clarification of Response (if Nece	essary):		
Last Name	First Name		Middle Name
Bonde	John		
Street Address 1	Street Address 2		
703 Pier Street	B-162		
City	State/Province/Co	untry	ZIP/PostalCode
Hermosa Beach	CALIFORNIA		90254-2260
Relationship: Executive Office	r X Director Promoter		
Clarification of Response (if Nece	ecany):		

Last Name	First Name	Middle Name
Johnson	Carlton	M.
Street Address 1	Street Address 2	
1120 Sanctuary Parkway City	Suite 325 State/Province/Country	ZIP/PostalCode
Alpharetta	GEORGIA	30009
Relationship: Executive Officer Director	Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Michelin	Adam	M.
Street Address 1	Street Address 2	
11726 San Vicente Blvd. City	Suite 300 State/Province/Country	ZIP/PostalCode
Los Angeles	CALIFORNIA	90049
Relationship: Executive Officer X Director	_	
Clarification of Response (if Necessary):		
4. Industry Group		
Agriculture	Health Care	Retailing
Banking & Financial Services	X Biotechnology	Retailing
Commercial Banking	Health Insurance	Restaurants
Insurance		Technology
Investing	Hospitals & Physicians	Computers
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under	Real Estate	Airlines & Airports
the Investment Company Act of 1940?	Commercial	
∏Yes	Construction	Lodging & Conventions
Other Banking & Financial Services		Tourism & Travel Services
Business Services	REITS & Finance	Other Travel
Energy	Residential	Other
Coal Mining	Other Real Estate	
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range OR	Aggregate Net	Asset Value Range
No Revenues		e Net Asset Value
X \$1 - \$1,000,000	\[ \frac{1}{3} \tau \frac{1} \tau \frac{1}{3} \tau \frac{1}{3} \tau \frac{1}{3} \tau	
\$1,000,001 - \$5,000,000	\$5,000,001 -	
\$5,000,001 - \$25,000,000	님	- \$50,000,000
\$25,000,001 - \$100,000,000	片	- \$100,000,000
Over \$100,000,000	Over \$100,00	
Decline to Disclose	Decline to Dis	
Not Applicable	Not Applicabl	
6. Federal Exemption(s) and Exclusion(s)	ciaimed (select all that appl	у)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505	
Rule 504 (b)(1)(i)	X Rule 506	
Rule 504 (b)(1)(ii)	Securities Act Section 4(5)	
Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)	
	Section 3(c)(1) Section 3(c)(9)	
	Section 3(c)(2) Section 3(c)(10)	
	Section 3(c)(3) Section 3(c)(11)	
	Section 3(c)(4) Section 3(c)(12)	
	Section 3(c)(5) Section 3(c)(13)	
	Section 3(c)(6) Section 3(c)(14)	
	Section 3(c)(7)	
7. Type of Filing		
New Notice Date of First Sale 2010-08-20 First Sale	e Yet to Occur	
X Amendment		
8. Duration of Offering		
Does the Issuer intend this offering to last more than one	year? Yes X No	
9. Type(s) of Securities Offered (select all that apply)		
X Equity	Pooled Investment Fund Interests	
Debt	Tenant-in-Common Securities	
Option, Warrant or Other Right to Acquire Another Secu	urity Mineral Property Securities	
X Security to be Acquired Upon Exercise of Option, Warra Acquire Security	ant or Other Right to Other (describe)	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?	combination transaction, such as a merger, acquisition or Yes X No	
10. Business Combination Transaction  Is this offering being made in connection with a business of	combination transaction, such as a merger, acquisition or Yes X No	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?	combination transaction, such as a merger, acquisition or Yes X No	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):	Yes No	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment	Yes No	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor \$1. Sales Compensation	\$0 USD	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor states and the compensation  Recipient	Yes No	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor \$12. Sales Compensation  Recipient  Maxim Group LLC	\$0 USD  Recipient CRD Number None 120708	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor states and the compensation  Recipient	\$0 USD  Recipient CRD Number None	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor \$\frac{1}{2}\$. Sales Compensation  Recipient  Maxim Group LLC  (Associated) Broker or Dealer X None	\$0 USD  Recipient CRD Number None 120708  (Associated) Broker or Dealer CRD Number None	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor of the second sec	\$0 USD  Recipient CRD Number None 120708  (Associated) Broker or Dealer CRD Number None None Street Address 2	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor of the second of	\$0 USD  Recipient CRD Number None 120708 (Associated) Broker or Dealer CRD Number None None Street Address 2 State/Province/Country	ZIP/Postal Code
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor \$\frac{3}{2}\$  12. Sales Compensation  Recipient  Maxim Group LLC  (Associated) Broker or Dealer X None  None  Street Address 1  405 Lexington Avenue  City  New York	\$0 USD  Recipient CRD Number None 120708  (Associated) Broker or Dealer CRD Number None Street Address 2  State/Province/Country NEW YORK	
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor of the second i	\$0 USD  Recipient CRD Number None 120708  (Associated) Broker or Dealer CRD Number None None Street Address 2  State/Province/Country NEW YORK	ZIP/Postal Code
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor of the second i	\$0 USD  Recipient CRD Number None 120708  (Associated) Broker or Dealer CRD Number None Street Address 2  State/Province/Country NEW YORK	ZIP/Postal Code
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor of the state of	\$0 USD  Recipient CRD Number None 120708  (Associated) Broker or Dealer CRD Number None Street Address 2  State/Province/Country NEW YORK	ZIP/Postal Code
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor of the second i	\$0 USD  Recipient CRD Number None 120708  (Associated) Broker or Dealer CRD Number None Street Address 2  State/Province/Country NEW YORK	ZIP/Postal Code
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor of the state of	\$0 USD  Recipient CRD Number None 120708  (Associated) Broker or Dealer CRD Number None Street Address 2  State/Province/Country NEW YORK	ZIP/Postal Code
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor of the second i	\$0 USD  Recipient CRD Number None 120708  (Associated) Broker or Dealer CRD Number None Street Address 2  State/Province/Country NEW YORK	ZIP/Postal Code
10. Business Combination Transaction  Is this offering being made in connection with a business of exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum investment accepted from any outside investor \$\frac{3}{2}\$  12. Sales Compensation  Recipient  Maxim Group LLC  (Associated) Broker or Dealer X None  None  Street Address 1  405 Lexington Avenue  City  New York  State(s) of Solicitation (select all that apply)  Check "All States" or check individual States  CALIFORNIA  CONNECTICUT  ILLINOIS  NEW YORK	Recipient CRD Number None 120708 (Associated) Broker or Dealer CRD Number None Street Address 2 State/Province/Country NEW YORK Foreign/non-US	ZIP/Postal Code

None Street Address 1 405 Lexington Drive City New York	None Street Address 2 State/Province/Country NEW YORK	ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US	
CALIFORNIA COLORADO ILLINOIS MASSACHUSETTS MINNESOTA NEW JERSEY NEW YORK NORTH DAKOTA TEXAS WISCONSIN		
13. Offering and Sales Amounts		
Total Offering Amount \$7,500,000 USD or Indefinite  Total Amount Sold \$3,872,702 USD  Total Remaining to be Sold \$3,627,298 USD or Indefinite  Clarification of Response (if Necessary):		
14. Investors		
usuch non-accredited investors who already have invested in the offer	ns who do not qualify as accredited investors, and enter the number oring. e sold to persons who do not qualify as accredited investors, enter the	
15. Sales Commissions & Finder's Fees Expenses		
Provide separately the amounts of sales commissions and finders fees excheck the box next to the amount.	xpenses, if any. If the amount of an expenditure is not known, provide	an estimate and
Sales Commissions \$303,311 USD Estimate		
Finders' Fees \$0 USD Estimate		
Clarification of Response (if Necessary):		
Maxim Goup, LLC received a warrant to purchase 334,500 shares of common st purchase 440,042 shares of common stock, exercise price of \$0.77 per share.	cock, exercise price of \$0.77 per share. Emergent Financial Group, Inc. received	ved a warrant to
16. Use of Proceeds		
Provide the amount of the gross proceeds of the offering that has been o executive officers, directors or promoters in response to Item 3 above. If the second of the contract of the second of the contract o		
\$0 USD Estimate		
Clarification of Response (if Necessary):		
Signature and Submission		
Please verify the information you have entered and review the Terms	s of Submission below before signing and clicking SUBMIT belo	w to file this notice.
Terms of Submission		

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer
  maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may
  accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any
  Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the
  action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded,
  directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the

Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
CryoPort, Inc.	Catherine Doll	Catherine Doll	Chief Financial Officer	2010-10-28

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.